



Graphite: A Critical Quebec Mineral for Tomorrow

By: Gary Economo
President & CEO, Focus Metals Inc.

Importance of Graphite

- Graphite is a critical material
- Global market is changing
- China controls
- But needs what we produce



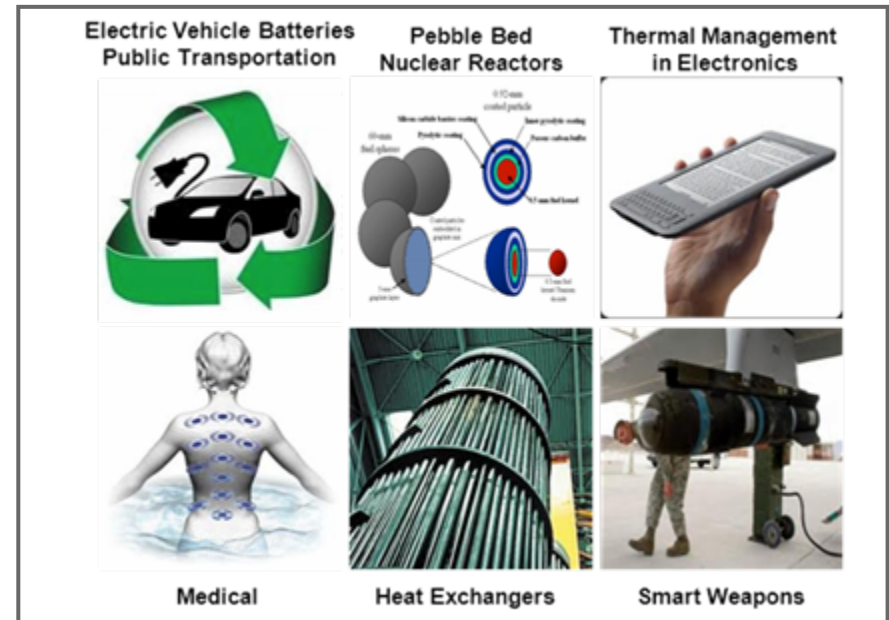
Two Quebec Technology Resources

- **Lac Knife:**
 - Best technology-grade graphite in the world
 - 17% grade versus average 2%-4%
 - Lowest cost of production
- **Kwyjibo**
 - SOQUEM partnership
 - REEs
 - Drilling program underway



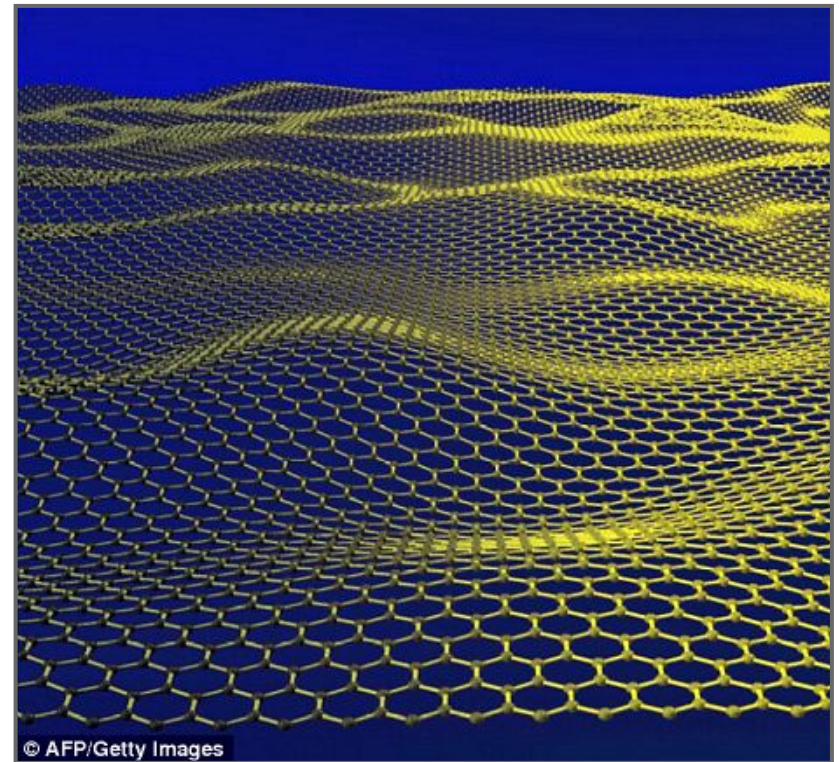
Focus Metals Position

- Technology leadership
- Leading in the market place
- Domestic and international presence



A New Age

- The graphene revolution
- Will change how we work, live and play
- Our pioneering joint venture – Grafoid
- At the forefront



Focus Metals Inc.

- Not only a graphite producer at Lac Knife
- But an enabler for the graphene revolution
- REE exploration company with SOQUEM
- TSX Venture Exchange: FMS

